



Wine sector in Croatia

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Department for wine and spirits

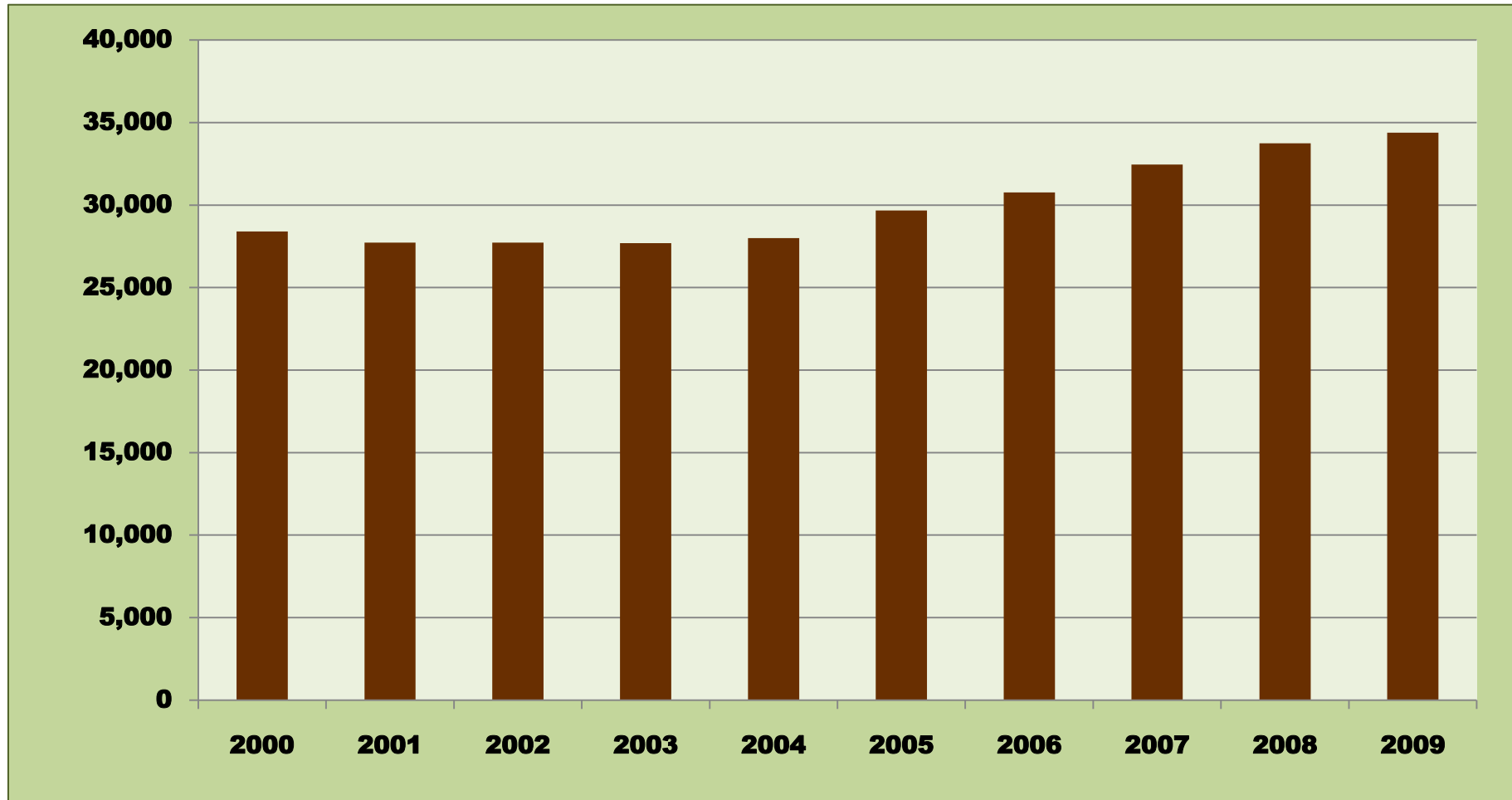
Kutjevo, May 11th 2011

Content:

- 1. Production potential**
- 2. Export-import**
- 3. Legal framework**
- 4. To be done...**

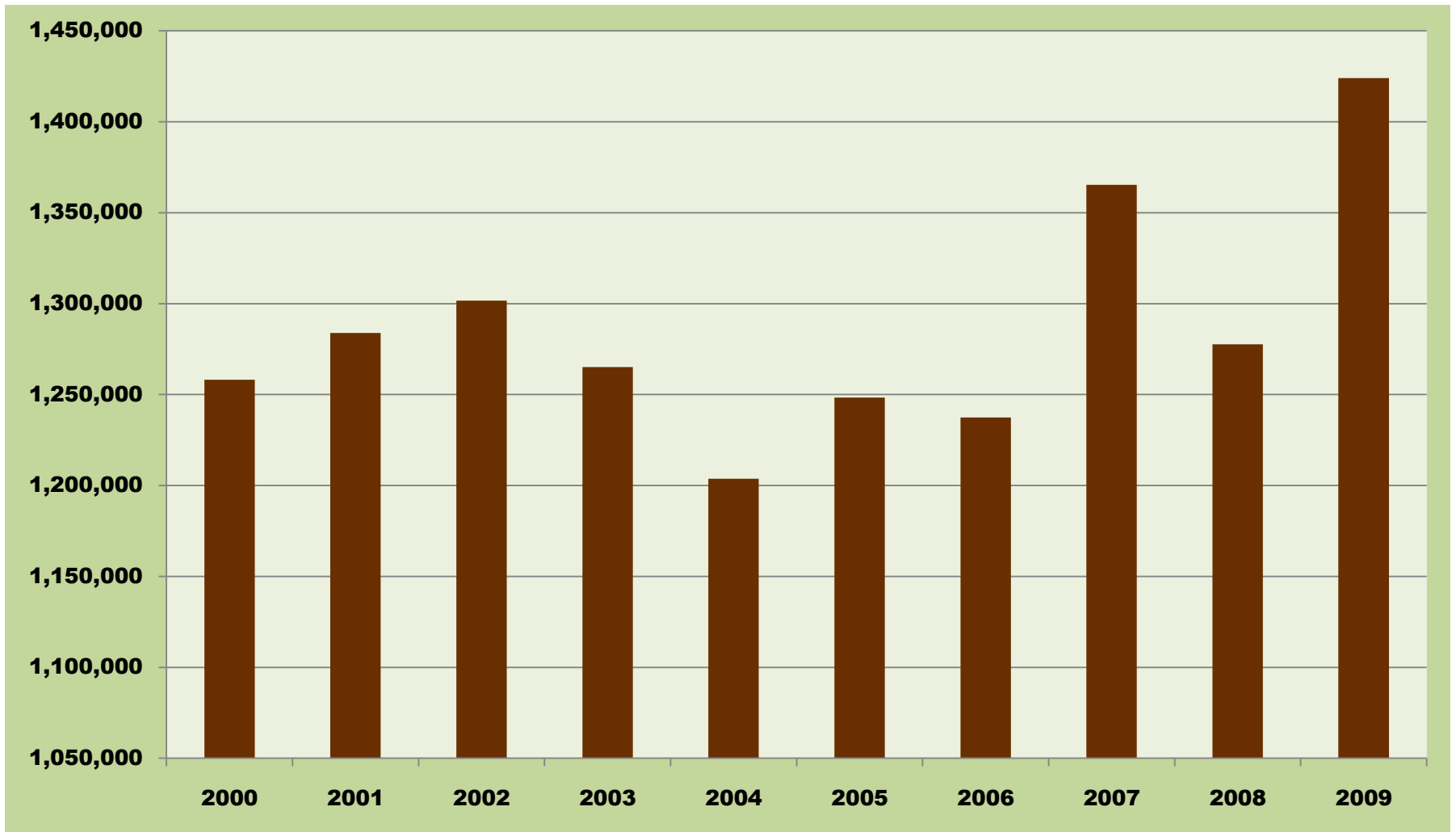
Production potential

Vineyard area (ha)



Production potential

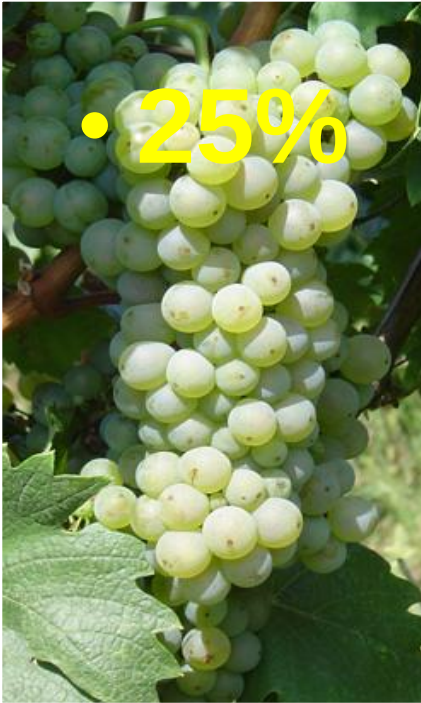
Wine production



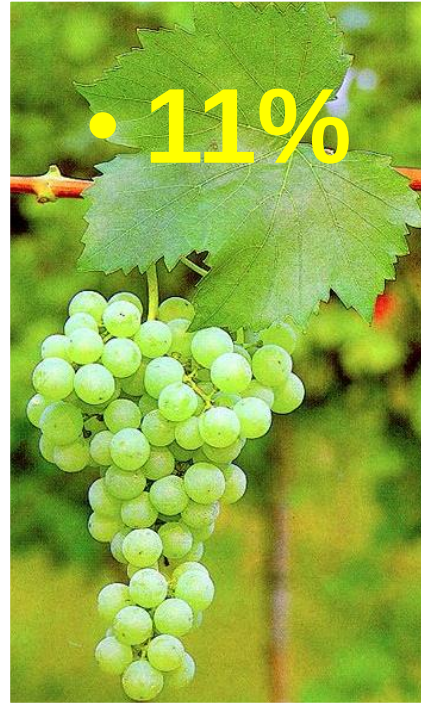
Production potential

Maine grapevine varieties

GRAŠEVINA



MALVAZIJA ISTARSKA



PLAVAC



Production potential

Maine grapevine varieties

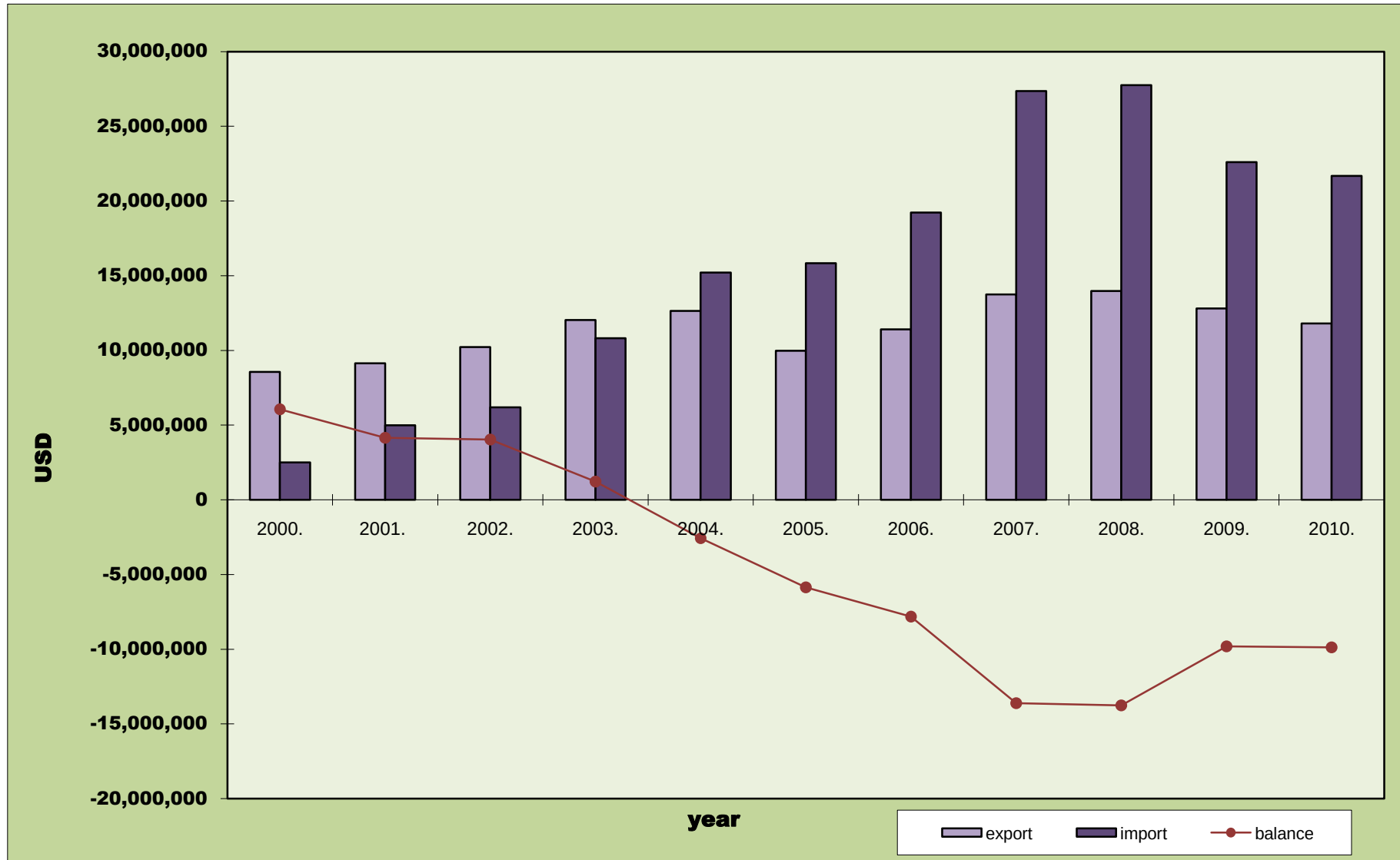
Variety	%
Graševina	24,62
Malvazija istarska	11,03
Plavac	9,05
Rizling rajnski	3,29
Merlot	3,25
Trbljan	3,07
Plavina	3,03
Chardonnay	2,76
Frankovka	2,71
Cabernet sauvignon	2,30
Total	62,81

Production potential

Wine categories

Quality category	%
Table wines	27,0%
Table wines with GI	2,5%
Quality wines	64,0%
Top quality wines	4,5%
Sparkling wines	1,0%
Special wines	0,7%
Total:	100%

Export-Import of wine 2000-2010 (USD)

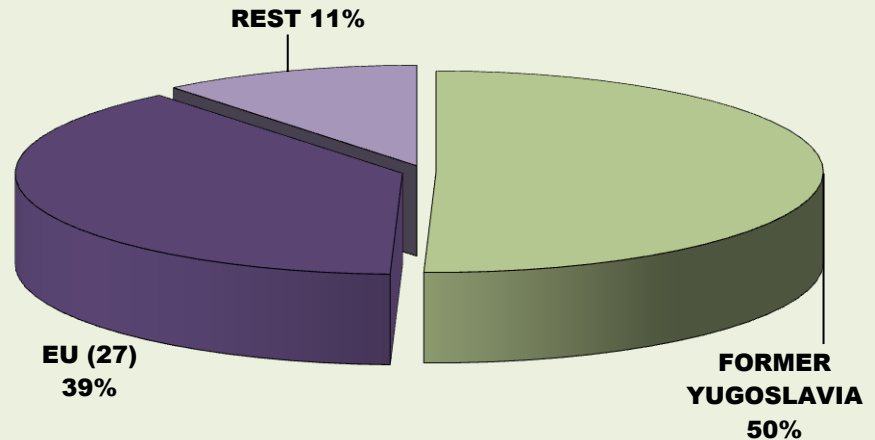
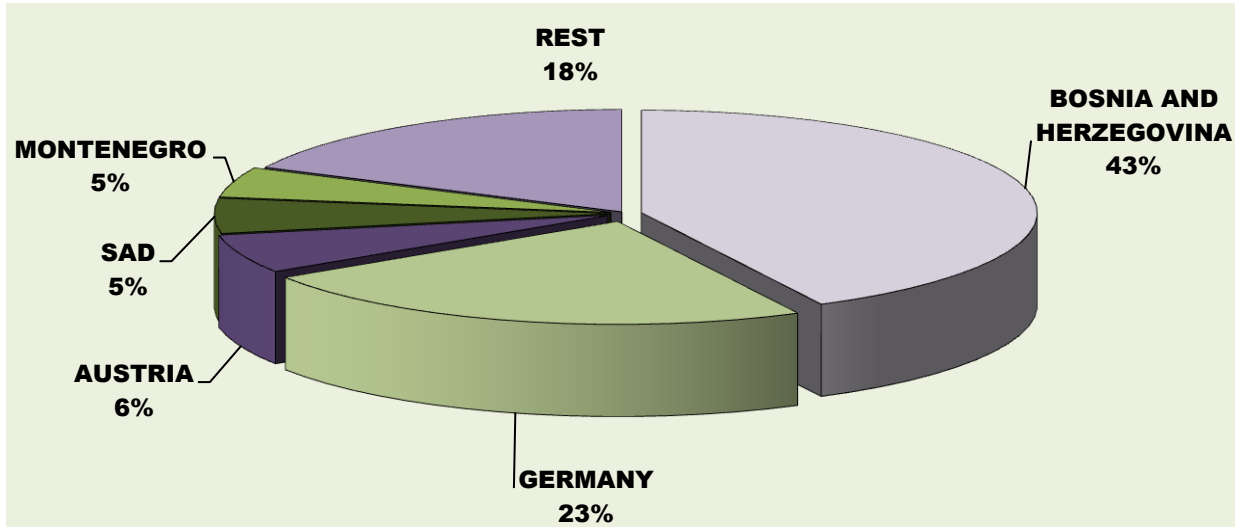


Export-Import of wine 2000-2010

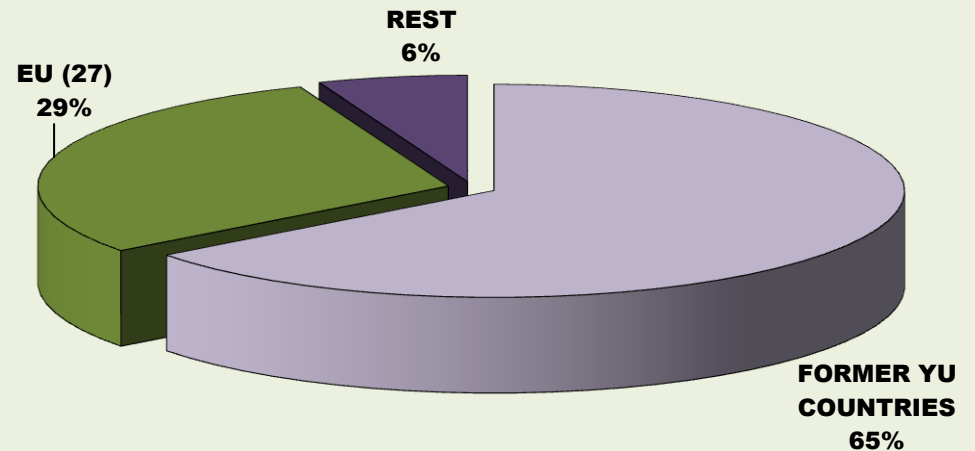
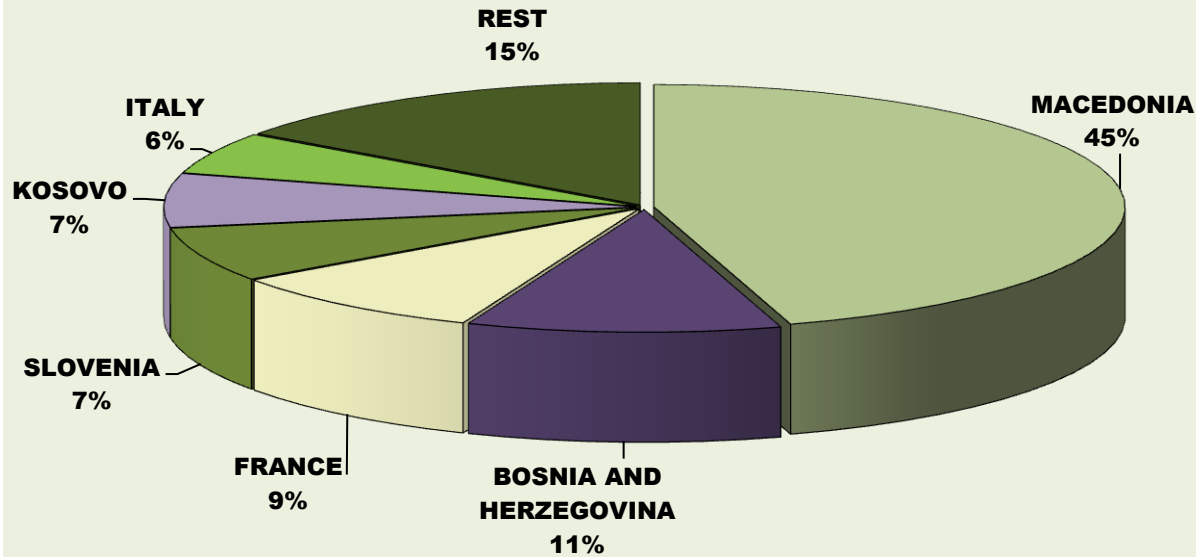
1000 l



Main export destinations 2010



Main import destinations 2010



Legislation in force

Wine Act and implementing regulations

- List of geographical indication
- Ordinance on physical and chemical analysis of must, wine, other products from grape and wine and fruit wines
- Ordinance on organoleptic evaluation (wine tasting) of wine
- Ordinance on advertising of the wines with controlled geographical indication and fruit wines
- Ordinance on basic technical - technological requirements in production of wine and fruit wines including conditions for selling wine and other products from grape and wine, fruit wines
- Ordinance on condition of analysis of must, wine, other products from grape and wine and fruit wines , and other fruit wine products

Legislation in force

Wine Act and implementing regulations

- Ordinance on wine-growing regions
- Ordinance on national list of recognized wine varieties
- Ordinance on wine production
- Ordinance on designation and protection of geographical indication of wine
- Ordinance on vinegar and fruit vinegar
- Ordinance on register of approved distillers
- Ordinance on fruit wines
- List of traditional terms for wine

New EU wine policy

Council Regulation **479/2008** on the common organisation of the market in wine – **NEW ORDINANCES**

- Commission Regulation (EC) **555/2008**
Partially Adopted Ordinance on product compliance in wine sector in trade with third countries
- Commission Regulation (EC) **436/2009**
Adopted Ordinance on vineyard register, compulsory declarations, accompanying documents and cellar registres
- Commission Regulation (EC) **606/2009**
Adopted Ordinance on categories of grapevine products, oenological practices and applicable restrictions
- Commission Regulation (EC) **607/2009**
Adopted Ordinance on protected designations of origin and protected geographical indications, traditional terms and labeling of wine

New EU wine policy

Protected designations of origin

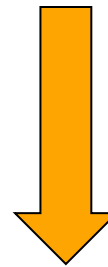
- 1. Istočna kontinentalna Hrvatska**
- 2. Podunavlje**
- 3. Slavonija**
- 4. Zapadna kontinentalna Hrvatska**
- 5. Moslavina**
- 6. Prigorje-Bilogora**
- 7. Plešivica**
- 8. Pokuplje**
- 9. Zagorje-Međimurje**
- 10. Primorska Hrvatska**
- 11. Hrvatska Istra**
- 12. Hrvatsko primorje**
- 13. Sjeverna Dalmacija**
- 14. Dalmatinska zagora**
- 15. Srednja i Južna Dalmacija**
- 16. Dingač**

New EU wine policy

Traditional terms

- **kvalitetno vino**
 - mlado vino
 - arhivsko vino
 - desertno vino
- **vrhunsko vino**
 - arhivsko vino
 - desertno vino
 - kasna berba
 - izborna berba
 - izborna berba bobica
 - izborna berba prosušenih bobica
 - ledeno vino
- **vrhunsko pjenušavo vino**
- **kvalitetno biser vino**

Quality categories



“kvalitetno”
“vrhunsko”

Traditional terms

Certain wine with traditional term “kvalitetno” (after tasting) will be entitled to bear appropriate PDO

Yet to be done...

- draft a national regulation which will set conditions of use for **PDOs** and for **traditional terms**
- **connection** between existing system and the new system
- new legislations – **full implementation** and application
- **testing** the system before entering the EU



Thank you for your attention !

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